# SAP Master Data Management Excellence made Simple and Efficient

Sep 14, 2023



## Agenda

- Panelists
- Brief Intro
- Unique Challenges related to SAP Master Data
- Overcoming SAP Master Data Challenges with Digital Workflows
- Demo
- Case Study
- Q&A

### **Panelists**

**Justin Williams** 

Manager, Master Data Solution Enablement

**Edgewell Personal Care** 

Kris Gorrepati

**Product Management** 

**Cambrian Lab** 

Manish Mathur

VP of Engineering

**Cambrian Lab** 



### **About Cambrian Lab**

Mission: To Provide Effective and Practical Solutions for Supply Chain Excellence

#### Team

Supply Chain, New Product Development and Technology Experts from SAP, Samsung, Siemens, GM, Ford, Applied Materials

#### Industries

Automotive, High-tech, Semiconductor Equipment, Medical Devices, Consumer Products

#### Locations

**SF Bay Area**, Detroit, Boston, Houston

#### **Expertise**

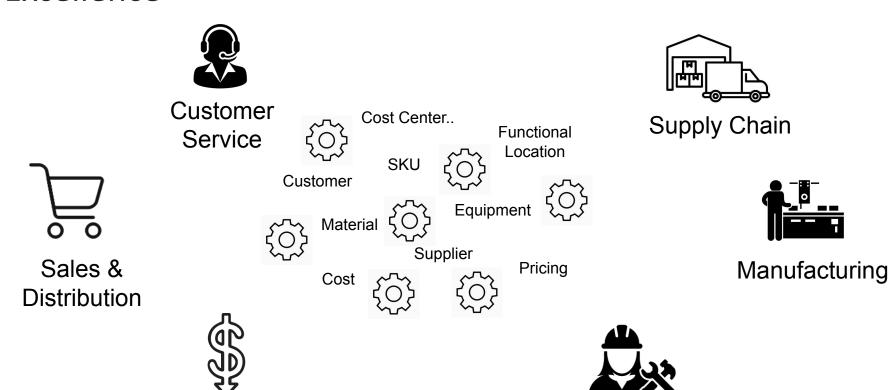
- New Product Introduction, Supplier Development Quality Management, and Master Data Management
- Enterprise and Supply Chain Technology (ERP, SCM, Manufacturing, CRM, Sourcing, Finance)



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# Good SAP Master Data is Critical for Operational Excellence

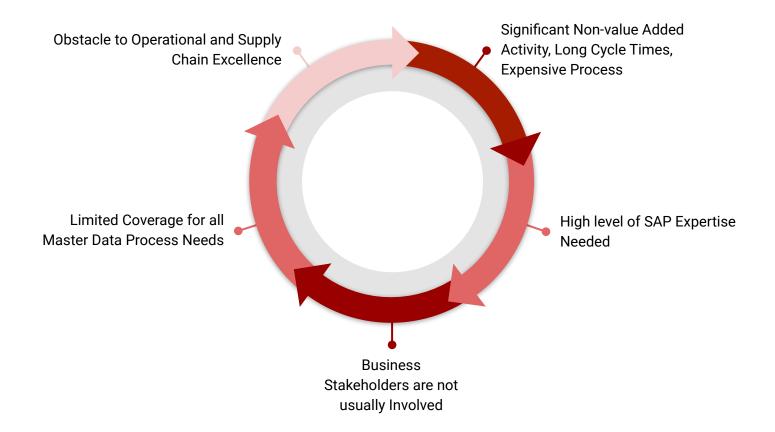


Maintenance



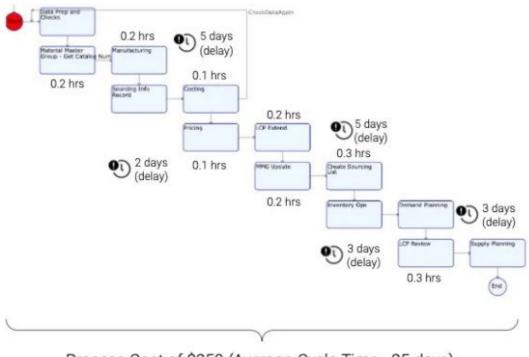
**Finance** 

# What we observed about SAP Master Data Management

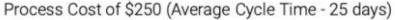




# SAP Master Data Processes - Significant Non-value Added Activity, Long Cycle Times, and Expensive



- Significant Non-value added activity
- Activities with waiting time



## SAP Master Data Process Costs can Add up

Master Data Process	Master Data Domain	Annual Number	Current Process Cost	Total Annual Cost
New Material Creation	Material Master	1,000	250	250,000
Extending Materials	Material Master	5,000	120	600,000
New Part Request	Material Master	1,500	50	75,000
New Pricing	Material Master	5,000	25	125,000
Pricing Change	Material Master	10,000	10	100,000
Bill of Material	Material Master	200	150	30,000
Bill of Material Change	Material Master	800	75	60,000
Routing	Material Master	200	150	30,000
Approved Supplier	Material Master	600	40	24,000
Purchase Info Record	Material Master	600	25	15,000
Approved Supplier Changes	Material Master	1,200	40	48,000
Purchase Info Record Changes	Material Master	1,400	25	35,000
Approved Manufacturer	Material Master	1,800	25	45,000
Component Change	Material Master	2,200	20	44,000
Component End-of-life	Material Master	800	75	60,000
Product End-of-life	Material Master	200	150	30,000
Quality Planning Info	Material Master	1,200	45	54,000
***				
New SKU	SKU	200	150	30,000
SKU Submission to Amazon	SKU	300	50	15,000
SKU Changes	SKU	600	40	24,000
**				
New Supplier Request	Supplier	800	60	48,000
New Supplier Creation	Supplier	600	120	72,000
Supplier Blocking/Unblocking	Supplier	600	25	15,000
Supplier Info Change	Supplier	1,200	40	48,000
New Customer Onboarding	Customer	600	120	72,000
440				
**	-			
New Equipment Install	Equipment	400	80	32,000
Equipment BOM	Equipment	200	50	10,000
Total Master Data Process	s Cost			1,991,000



## Business Users are out of the Loop







# Many Unsupported SAP Master Data elements with Traditional Approaches



Supported by Traditional Approaches



Unsupported

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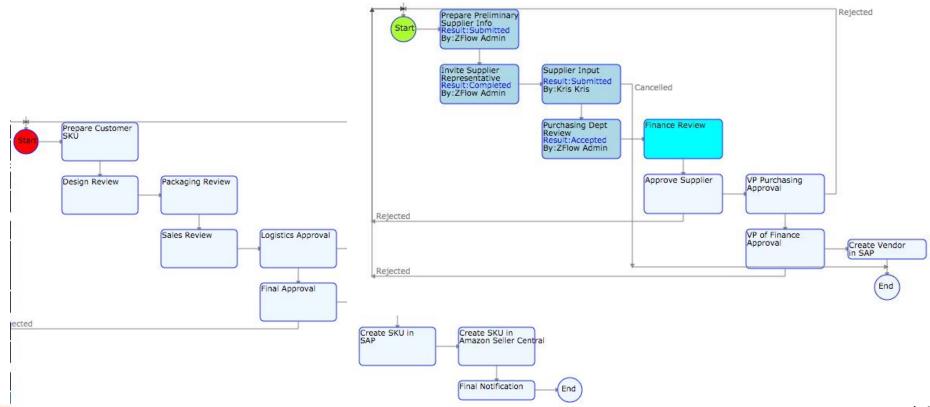
## SAP Master Data Management





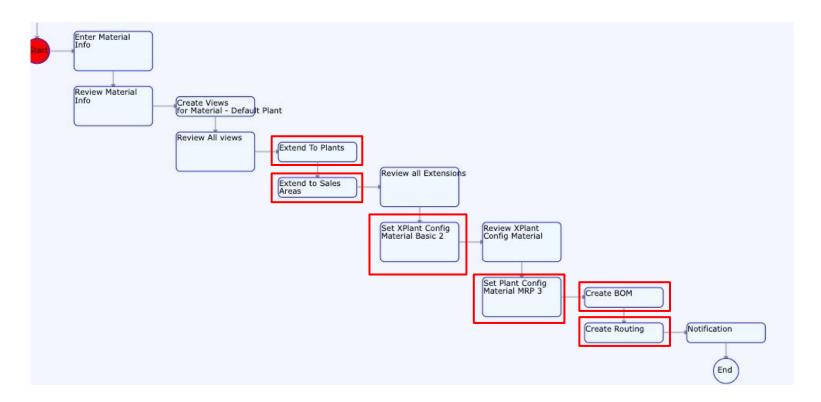


# Cross-functional Master Data Workflows with Business Stakeholders Driving the Process



Z MDM

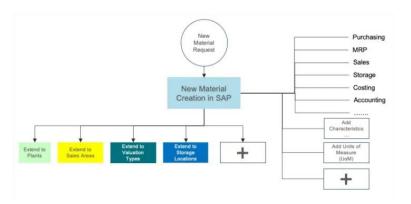
# Coverage for Unsupported SAP Master Data Processes/Elements using (B)API based integration

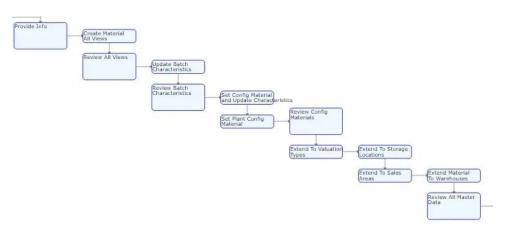




# Cross-functional Workflows Eliminate Non-value Added Activity, Minimize Cycle Time, and Reduce Cost

	Traditional Approach	Workflow-driven Approach
Process Cycle Time	30+ days	2-3 days
Process Cost	\$300-500	\$50
Actual Activity Time	2-4 hours	5 mins







### Most Common SAP Master Data Workflows

## Part/Item/Material Master Data Management

New Part Material(s) Request

New Material(s) Creation

Copy Material to create New Material

Extend Material(s) to (Plant, Storage Locs, Sales

Orgs

Change Material(s)

**Delete Materials** 

Specification

Class/Characteristics (SAP)

Packaging Master Data

Recipe

**Pricing Condition** 

Source Lists

Purchase Info Record

Approved Supplier/Manufacturer

..

#### **Maintenance Master Data Management**

Functional Location

**New Equipment Commissioning** 

Maintenance Plan

Work Center

**Equipment Movement** 

. . .

#### **Supplier Master Data Management**

**New Supplier Request** 

New Supplier Onboarding

Extend Supplier

Partner Functions

Block/Unblock Supplier

Update Supplier Master Data

..

#### **Customer Master Data Management**

**New Customer Onboarding** 

**New Customer Creation** 

**Customer Hierarchy** 

Partner Functions

New Ship-to Location

Block/Unblock Customer

**Update Customer Master Data** 

#### **Manufacturing Master Data Management**

Work Center

Routing

Bill of Material

Recipes

**Production Version** 

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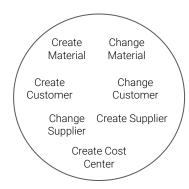
#### **SKU Master Data Management**

SKU Lifecycle Management

New Product Introduction

Ecommerce Integration (Amazon, Shopify, Google Merchant Center...)





Supported by Traditional Approaches and Solutions

Traditional MDM Solutions



Unsupported by Traditional Approaches and Solutions

Workflow Based Approach



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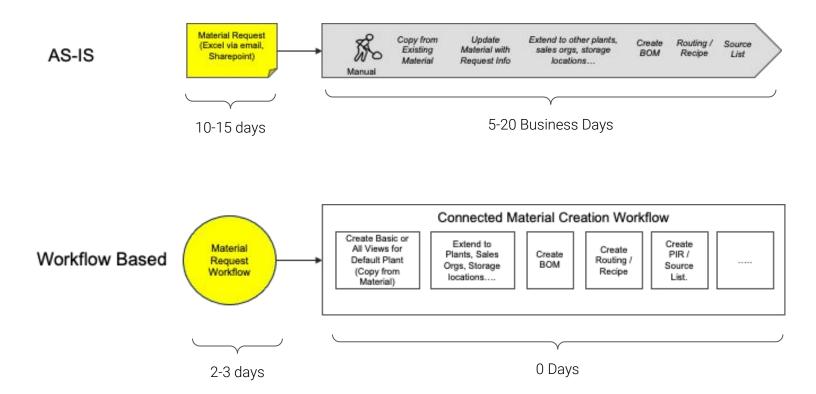
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### Demo

How to eliminate non-value added activity and reduce cycle time (Creating Materials) Extending Master
Data workflows to
Supply Chain
(Supplier
Self-service..)

Connecting CRM Systems (Salesforce...) and SAP Connecting PLM Systems and SAP with Digital Workflows

# How to Eliminate Non-value Added Activity and Reduce Cycle Time (Creating Materials)



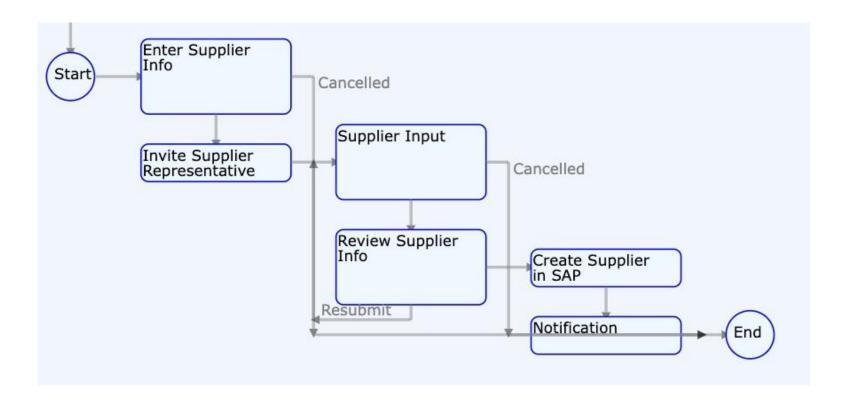


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## Supplier Onboarding (Supplier Self-service)



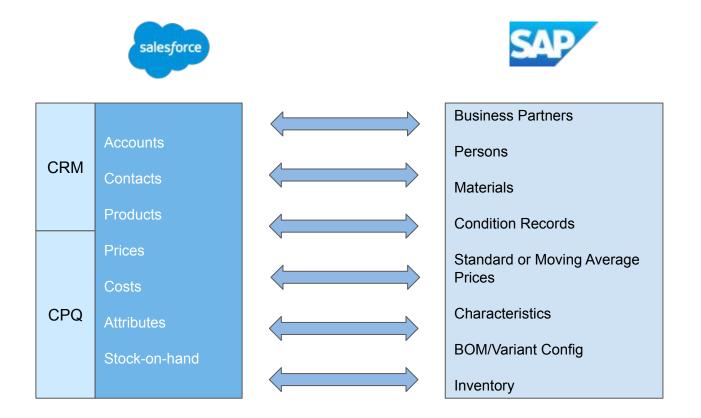


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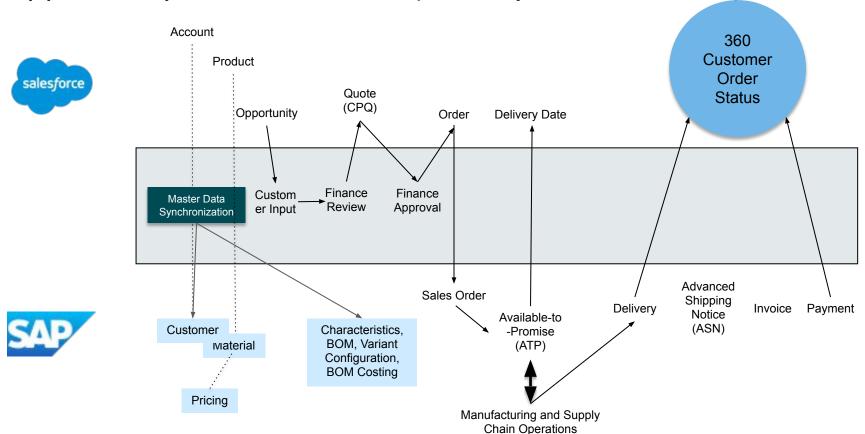
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## Master Data Flow Between CRM Systems and SAP



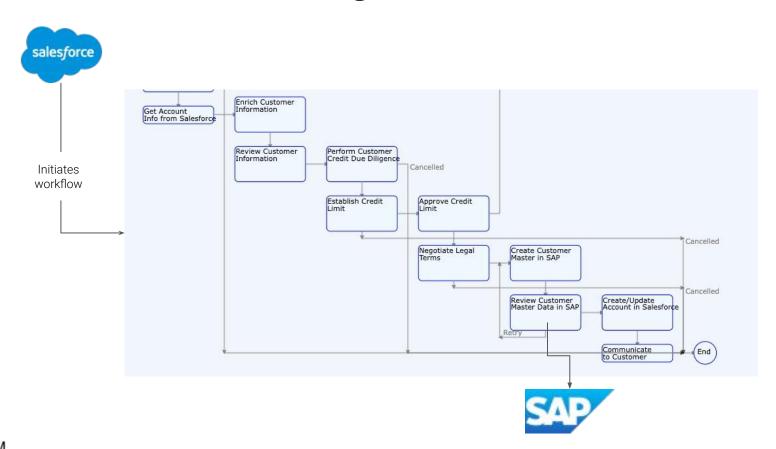


## Opportunity-to-cash Process (CRM Systems and SAP)





## **New Customer Onboarding**



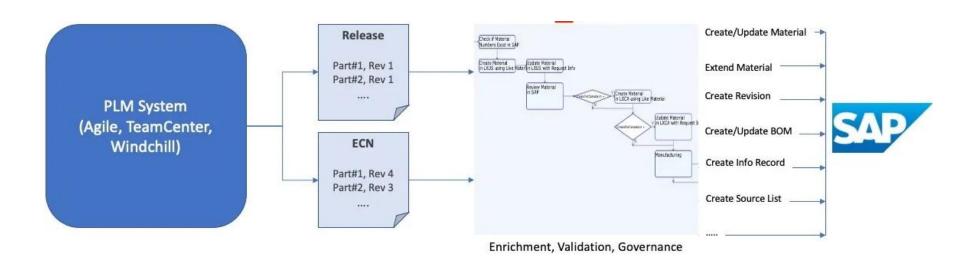


### Demo

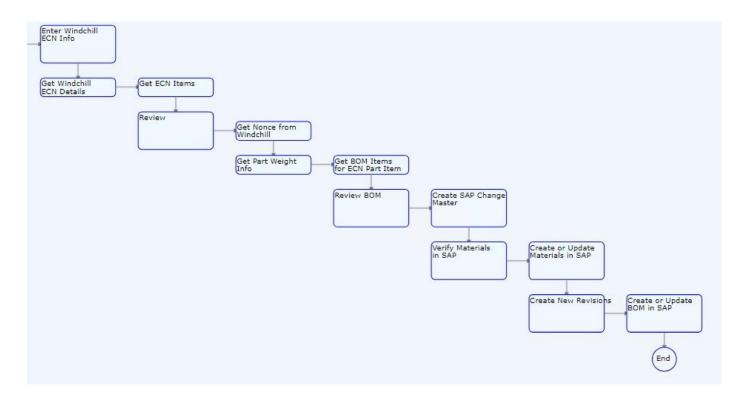
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## PLM Systems and SAP

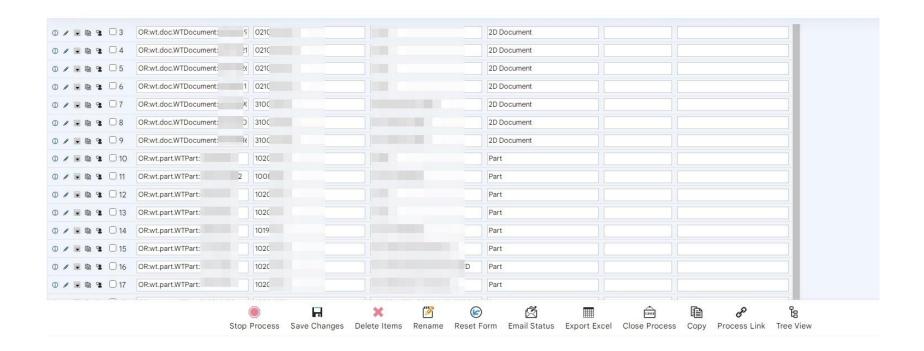


# Example - Integration Between Windchill and SAP using Workflows



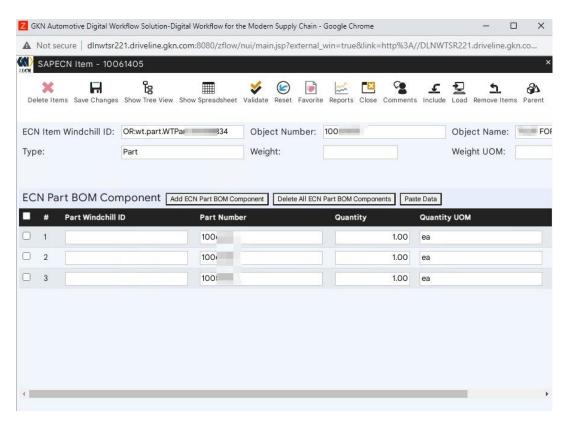


### **ECN Items**



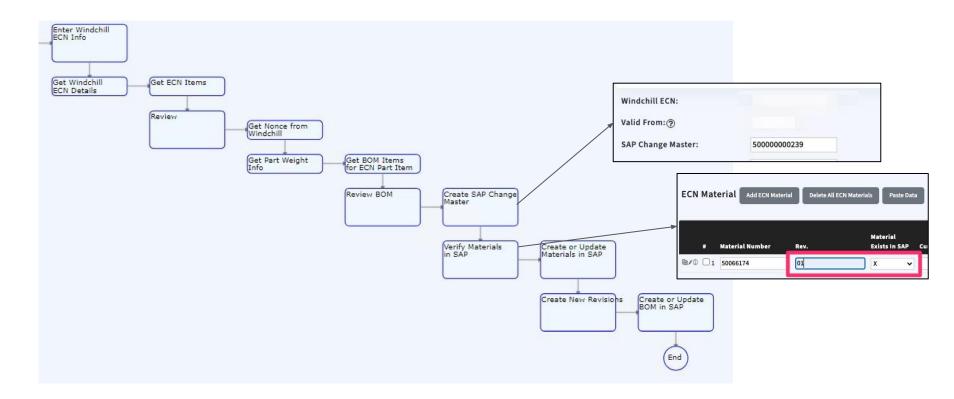


## **BOMs of ECN Items (Windchill Parts)**



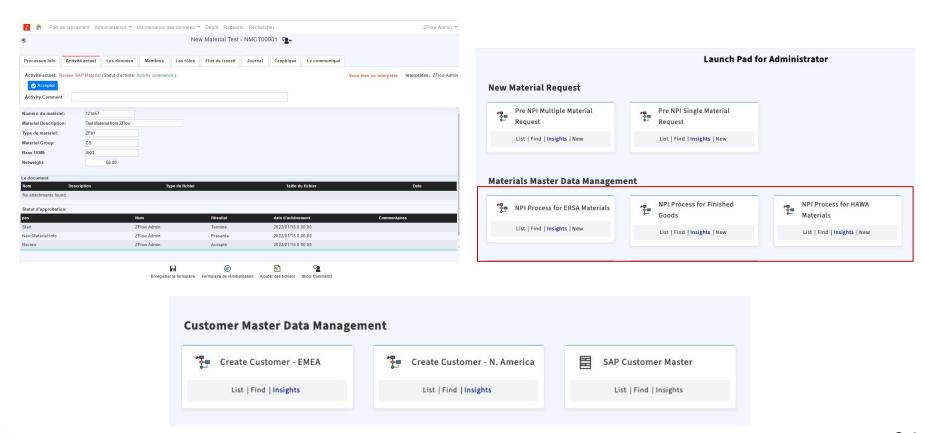


## Creating/Updating Materials and BOMs in SAP





## Support for Different Languages, Types, Plants, Divisions...



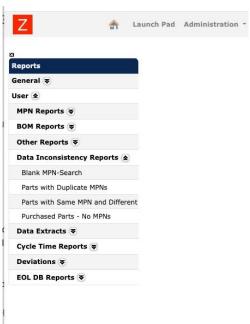


### Flexible Reporting and Analytics

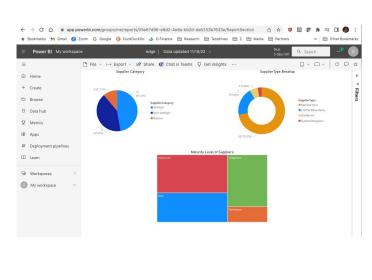
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← → C ♠ @ demo.zflow.io/zmdm/nui/home.isp M Gmail 💈 Zoom 😘 Google 🕦 DuckDuckGo 🎄 G Finance 🗎 Research 🗎 Testdrives 🗎 Z 🗎 Media 🗎 Partners Launch Pad Administration \* Data Maintenance \* Repository \* Reports Search \* Supplier Maturity Level Advanced Integrated Optimized Supplier Relationship Status Potential Supplier Qualified Supplier Active Supplier Preferred Supplier Restricted Supplier Disqualified Supplier

Internal Reporting Framework



# Connect with PowerBI/Tableau





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# Development Framework Opportunity and Value























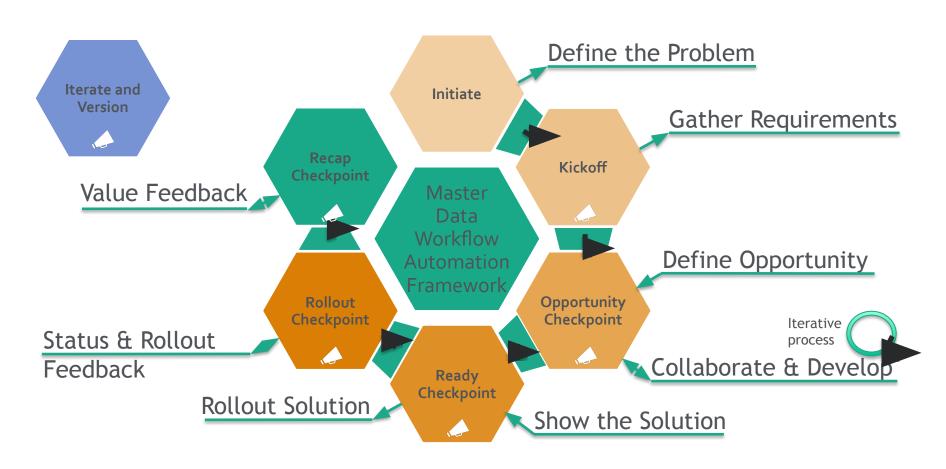














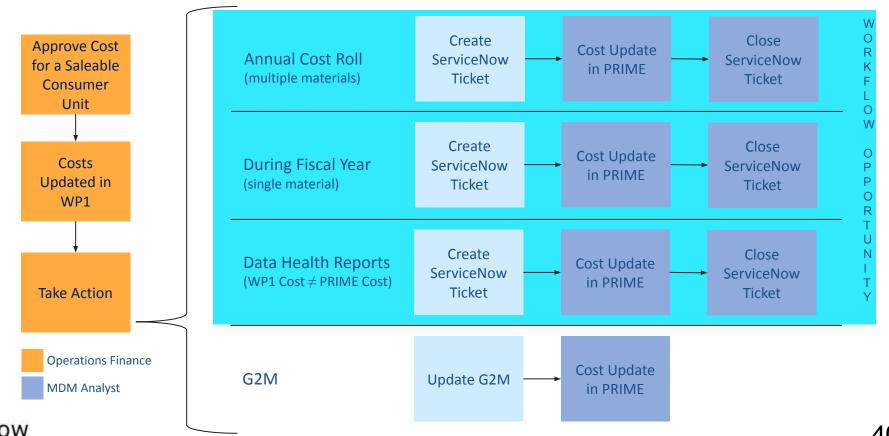
Many Areas for Improvement - Traditional and Non-Traditional





# Master Data Process Improvement Opportunity - Example

Multiple streams, multiple points of failure



#### Value of Improvement Key is shift in type of work Operations Finance is doing **Approve Cost** Weekly Annual Cost Roll for a Saleable (multiple materials) Consumer **Approve Cost** Unit Initiate **Cost Update During Physical Year** Update in Workflow in PRIME (multiple materials) Workflow Data Health Reports Costs (WP1 Cost $\neq$ PRIME Cost) Updated in WP1 Cost Update G<sub>2</sub>M Update G2M in PRIME Take Action Opportunity Value Identify and Approve multiple Cost Eliminate ServiceNow Creation changes at one time **Operations Finance** Eliminate Annual Cost Roll semi-automated process Automate updates to PRIME

Streamline 3 of 4 change mechanisms

only 2 ways for update Costs in PRIME

into 1 automated workflow, resulting in

Minimize MDM User Error

materials

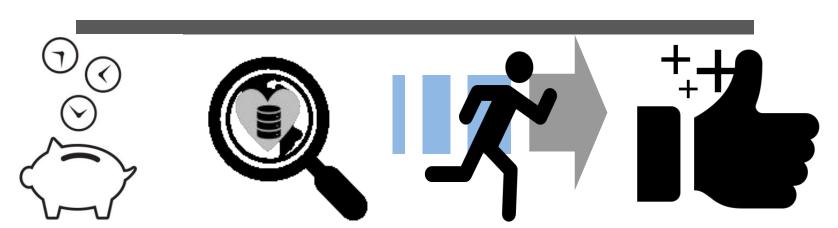
Improve turnaround time for changes to PRIME



**MDM** Analyst

**ZFLOW** 

## Cost Update Version 1 Value



Time Savings

#### 156 Total hours

- 78 in Operations Finance
- 78 in MDM Analyst group

Increased Data Health

New Baseline:

98%

Current Baseline: 90.16%

Improvement: +7.84% **Increased Agility** 

New Days to update:

Normal days to update: 1

Number of areas involved

in a change: 2 □ 1

Value-Added Time Current activity to accomplish change:

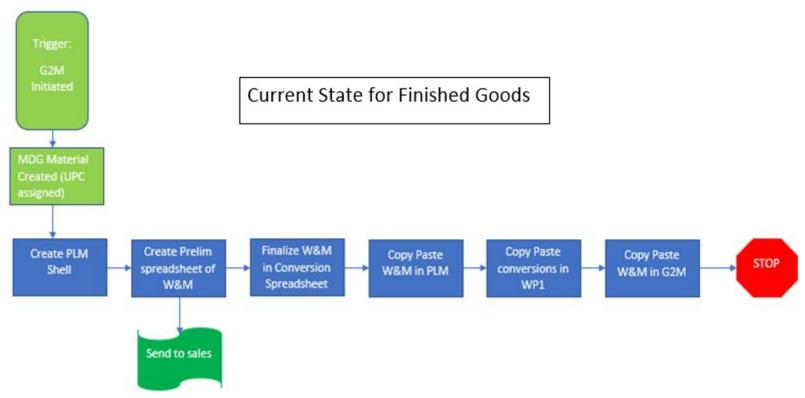
Generate ServiceNow ticket

Replaced by:

Approve Cost Updates

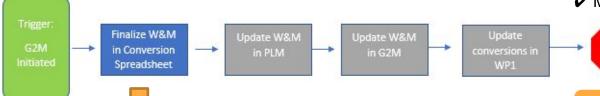


# Master Data Process Improvement Opportunity - Example Redundant data entry



## Value of Improvement

Proposed State for Finished Goods



Shell

- Enter spec number and save
- Attach template spreadsheet
- Click submit

**User Steps** 

- Review data was loaded
- Click approve



THESE TASKS WILL REMAIN AS IS

Create Prelim spreadsheet of W&M



### Opportunity

STOP

- ✓ Trigger workflow off of G2M Task completion
- Automated Create PLM Shell
- ✓ Manual effort only in Finalize W&M Worksheet
- ✓ Automated updates to PLM, WP1, G2M
- ✓ Marking Task Complete in G2M

### **Potential Value**

- ✓ Reduce system manual entry from 3 □ Zero
- ✓ Update PLM, WP1, G2M automatically
- ✓ Reduce impact on 2 functional roles involved in process
- ✓ Reduce system switching from 2,3 

  Zero
- ✓ Confidence in our data
- ✓ Data in sync between systems
- ✓ Reporting Opportunities
- ✓ Displays included in the first phase

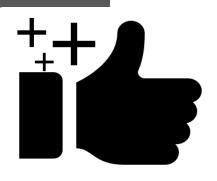


## Weights and Measures - Digital Workflow Value









#### Time Savings

#### 81 Total hours

- Packaging Engineers
- Base: 101 Hours
- New: 20 Hours
- Savings: 80%

#### Improved Data Health

- Automated updates based on Standardized Static Template
- Eliminate data entry error
- Future Data Health Rule for Validity

#### **Increased Agility**

- Manual data entry in different systems reduced from 3 □ 0

#### Value-Added Time

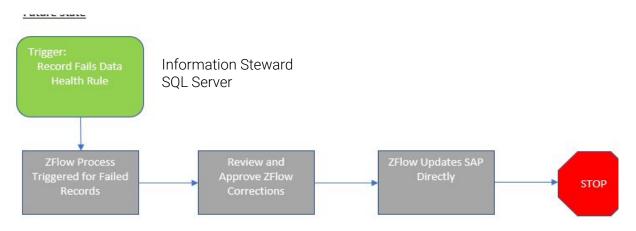
#### Current activity:

Manually enter data in PLM (SAP), WP1 (SAP), G2M (Custom App)
Update G2M task to complete
Replaced by:

- Workflow Activities for each material queued by ZFLOW
- Upload template to ZFLOW
- ZFlow updates PLM, WP1, and Custom App as part of workflow



## Continuous Master Data Quality Improvement



Trigger workflow from Data Quality Health Check Automated data correction or manual intervention when needed

Automated updates in SAP

Continuous improvement of master data quality (drive to zero errors)

Reduce **system** manual entry from 1 □ Zero
Update SAP automatically
Reduce **response time** to review/update
Reduce **impact** on order processing



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## Digital Workflow based SAP Master Data Management

- ☐ Eliminates non-value added work, shortens cycle time, and decreases process cost
- Easy to adopt and loved by users
- Proven success in many industries

Free Trial

Free Pilot



## Contacts

Kris Gorrepati

Cambrian Lab

+1-408-569-3744

Kris.gorrepati@cambrianlab.net

